

Judson Brown, P.C. (admitted *pro hac vice*)

T.J. McCarrick (admitted *pro hac vice*)

Grace Brier (admitted *pro hac vice*)

Hannah Simson (admitted *pro hac vice*)

Joseph D'Antonio (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

1301 Pennsylvania Avenue NW

Washington, D.C. 20004

Telephone: (202) 389-5000

Facsimile: (202) 389-5200

Joshua A. Sussberg, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Initial Debtors and Debtors in Possession

David M. Turetsky

Samuel P. Hershey

Joshua D. Weedman

WHITE & CASE LLP

1221 Avenue of the Americas

New York, New York 10020

Telephone: (212) 819-8200

Facsimile: (212) 354-8113

Gregory F. Pesce (admitted *pro hac vice*)

WHITE & CASE LLP

111 South Wacker Drive, Suite 5100

Chicago, Illinois 60606

Telephone: (312) 881-5400

Facsimile: (312) 881-5450

Aaron Colodny (admitted *pro hac vice*)

WHITE & CASE LLP

555 South Flower Street, Suite 2700

Los Angeles, California 90071

Telephone: (213) 620-7700

Facsimile: (213) 452-2329

Keith H. Wofford

WHITE & CASE LLP

Southeast Financial Center

200 South Biscayne Blvd., Suite 4900

Miami, Florida 33131

Telephone: (305) 371-2700

Facsimile: (305) 358-5744

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**ADMITTED EXHIBIT LIST AND LIST OF EXHIBITS WHERE JUDICIAL NOTICE
WAS GIVEN FOR THE *PRO SE* CREDITORS' CASE**

The Debtors and the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases hereby jointly submit the following list of admitted exhibits and list of exhibits where judicial notice was given for the *pro se* creditors based on the evidentiary presentation made during the October 16 and October 17, 2023 hearing for the confirmation of the Debtors’ proposed Chapter 11 plan (the “**Plan**”). At that hearing, the Court noted that the declarations of Mr. Davis and Mr. Phillips included a mix of evidence and argument, but the Court intended to admit them nonetheless subject to appropriate evidentiary weight. *See* Transcript of Hearing dated October 16, 2023 at 96:24-97:9 and 101:19-102:12. The Court also adopted Mr. Faraj’s expert report as his direct testimony, subject to cross examination. *Id.* at 35:8-18.

Pro Se CREDITOR ADMITTED EXHIBITS

The Debtors and Committee identify the following exhibits—or portions thereof—that were offered and admitted into evidence during the evidentiary presentation by the *pro se* creditors:

Admitted Exhibits	Exhibit Description
-------------------	---------------------

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Admitted Exhibits	Exhibit Description
Dkt. No. 3758	Declaration of Richard Phillips in Support of his Limited Objection and Reservation of Rights to Debtors' Chapter 11 Plan
Dkt. No. 3769	Statement Under Oath filed by Otis Davis
Schneider Ex. 03	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 29)
Schneider Ex. 04	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 28)
Schneider Ex. 05B	Excerpt of Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan (Dkt. No. 3560, p. 7-8)
Schneider Ex. 07	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 7)
Schneider Ex. 08	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 8)
Schneider Ex. 09	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 359)
Schneider Ex. 10	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 359-360)
Schneider Ex. 26B	September 11, 2023 Letter from Department of Justice to J. Brown re United States v. Roni Cohen-Pavon
Schneider Ex. 28A	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 9)
Schneider Ex. 28B	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 9-10)
Schneider Ex. 28C	Excerpt of Fourth Amended Disclosure Statement (Dkt. No. 3332, p. 10)

JUDICIAL NOTICE

The Debtors and the Committee identify the following docket entries and exhibits as docket entries and exhibits filed by the *pro se* creditors for judicial notice:

Document	Document Description
Schneider Ex. 14 (Dkt. No. 3337)	Excerpt of Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (Vi) Granting Related Relief
Schneider Ex. 15 (Dkt. No. 2713)	Notice of Successful Bidder and Backup Bidder

Document	Document Description
Schneider Ex. 16 (Dkt. No. 2759)	Notice of Debtors' Entry into Plan Sponsor Agreement
Schneider Ex. 17 (Dkt. No. 3577)	Notice of Filing of Modified Joint Chapter 11 Plan of Reorganization
Schneider Ex. 18 (Dkt. 3332)	Fourth Amended Disclosure Statement
Schneider Ex. 19 (Dkt. 3560)	Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan
Schneider Ex. 20 (Dkt. No. 3582)	Declaration of Robert Campagna in Support of Confirmation of the Joint Chapter 11 Plan
Schneider Ex. 21 (Dkt. No. 3483)	Fourth Notice of Filing of Plan Supplement
Schneider Ex. 24 (Dkt. No. 2054)	Notice of Motion of the Official Committee of Unsecured Creditors to Approve Joint Stipulation and Agreed Order Between the Official Committee of Unsecured Creditors and the Debtors with Respect to Certain Claims and Causes of Action Belonging to the Debtors' Estates
Schneider Ex. 25B	United States of America v. Alexander Mashinsky and Roni Cohen-Pavon

Dated: October 24, 2023
New York, New York

/s/ T.J. McCarrick

Judson Brown, P.C. (admitted *pro hac vice*)
T.J. McCarrick (admitted *pro hac vice*)
Grace Brier (admitted *pro hac vice*)
Hannah Simson (admitted *pro hac vice*)
Joseph D'Antonio (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
1301 Pennsylvania Avenue NW
Washington, D.C. 20004
Telephone: (202) 389-5000
Facsimile: (202) 389-5200

Joshua A. Sussberg, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Initial Debtors and Debtors in Possession

/s/ Aaron Colodny

David M. Turetsky
Samuel P. Hershey
Joshua D. Weedman
WHITE & CASE LLP
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113

Michael C. Andolina (admitted *pro hac vice*)
Gregory F. Pesce (admitted *pro hac vice*)
Carolyn P. Gurland

WHITE & CASE LLP

111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450

Aaron Colodny (admitted *pro hac vice*)

WHITE & CASE LLP

555 South Flower Street, Suite 2700
Los Angeles, California 90071
Telephone: (213) 620-7700
Facsimile: (213) 452-2329

Keith H. Wofford

WHITE & CASE LLP

Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Counsel to the Official Committee of Unsecured Creditors